

Code VIC
Company name VINGROUP Joint Stock Company
Date 14/12/2015
Subject The transfers of capital contributions in subsidiaries

Content:

VINGROUP JOINT STOCK COMPANY
RESOLUTION OF THE BOARD OF MANAGEMENT
OF VINGROUP JOINT STOCK COMPANY

(Re: Disclosure regarding the transfers of capital contributions in subsidiaries)

Article 1: To transfer capital contributions in subsidiaries

For the purpose of reorganization of Vingroup's ownership in its subsidiaries, Vingroup has made the following transfers of capital contributions in the following subsidiaries as below:

1. VinDS Trading and Services LLC

- Amount of capital contribution to be transferred: VND 210,000,000,000 (in words: two hundred and ten billion Vietnamese dong), accounting for 70% of the charter capital of VinDS Trading and Services LLC

- The transferee: Hanoi Southern City Development Joint Stock Company

2. VinMart Supermarket Joint Stock Company

- Amount of capital contribution to be transferred: VND 488,040,000,000 billion (in words: four hundred and eighty-eight billion forty million Vietnamese dong), accounting for 69.51% of the charter capital of VinMart Supermarket Joint Stock Company

- The transferee: Tan Lien Phat Construction Investment Corporation

3. VinMart⁺ Joint Stock Company

- Amount of capital contribution to be transferred: VND 69,510,000,000 (in words: sixty-nine billion, five hundred and ten million Vietnamese dong), accounting for 69.51% of charter capital of VinMart⁺ Joint Stock Company

- The transferee: Tan Lien Phat Construction Investment Corporation

Upon completion of the above-mentioned transfers, Vingroup continues to maintain indirect ownership and control over these companies through the transferees, which are also subsidiaries of Vingroup.

Article 2: Effective date

This Resolution is effective on the date of signing.

The Executive Committee and relevant departments are responsible for implementation.

(Source: <http://www.vingroup.net>)